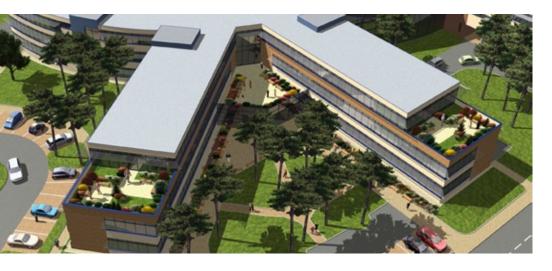
Plzeň Science & Technology Park

Strategic Services



Plzeň Science and Technology Park is arising at the edge of the Pilsen Municipal Industrial Park Borská Pole.

The construction site of the science and technology park complex is arising at the edge of the Pilsen Municipal Industrial Park Borská Pole. Construction of the 1st phase started in September 2006 and will be completed in August 2007.

The science and technology park will support the development of the research potential of the University of West Bohemia in Pilsen, the innovation activities of companies and will offer an environment in which creative and dynamic people and enterprises will be able to develop their potential and accelerate their growth.

"Pilsen is thinking about its future. Seeking to create lasting prosperity, it is working on development programmes and projects in a creative and purposeful way. The park's aim is to stimulate and gradually commercialise research and development on a regional level and to increase the competitiveness of small and medium-sized businesses through greater use of innovation. It will also offer careers and growth opportunities to the graduates of the University of West Bohemia in Pilsen and provide a new home in the dynamically developing city," said Chairman of the Board and Managing Director of VTP Plzeň, a.s. Emil Chochole.

Project owner: Vědeckotechnický park Plzeň, a. s. Shareholders: City of Pilsen (95 %), Pilsen Region (5 %) Project partners: University of West Bohemia in Pilsen, Business Innovation Centre Plzeň, ŠKODA VÝZKUM s. r. o.

The total area of the complex is approximately 3 ha (7.5 acres).

The planned capacity of the structures built during the 1st phase (September – October 2007) is approximately 4,700 m² (50,500 ft²). It means 3,100 m² (33,400 ft²) for offices to let (localisation of companies), 900 m² (9,800 ft²) for laboratories (localisation of companies), 260 m² (2,800 ft²) for conference halls and seminar rooms and 420 m² (4,500 ft²) for other areas for lease (buffet, boardrooms). Following sections will be reserved for business incubator 320 m² (3,400 ft²) and technology transfer centre 65 m² (700 ft²).

Benefits

- areas with high technical and interior standard of 21st century quality
- friendly, creative and inspiring environment
- supporting services (reception, security and technical services, copy centre and other administrative services, catering, organization of seminars, conferences and educational events)
- consulting services (business planning, project preparation)

More information about project on www.vtpplzen.cz.

Reasons to Invest in Pilsen

Transport

- good transport links
- a road and rail transport hul

Location

- strategic position on the D5 motorway linking Prague with Germany and Western Europe
- close to Prague international airport

Education

- a wide range of secondary schools specializing in electrica mechanical, construction and transport engineering
- universities, colleges and secondary schools offering tuition in English
- University of West Bohemia in Pilsen – seven faculties (Mechanical Engineering, Electrical Engineering, Applied Sciences, Economics, Philosophy and Arts, Law, Education)
- Charles University in Prague,
 Faculty of Medicine in Pilsen
 degree programmes in General
 Medicine and Dentistry and
 a well developed research
 programme

Conditions for Investors

- experience with foreign investment
- investor support
- a high-quality industrial base

Conditions for Life

- excellent living conditions
- excellent health and social care
- all the cultural and sporting facilities you would expect of a major regional centre

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Domažlice

Industrial Zones in the Pilsen Region



New industrial site in Domažlice can welcome first investors.

Domažlice with population of nearly 11 000 is regional centre for more than 25 000 inhabitants. Not having chance to offer the location for new investors Domažlice was loosing job opportunities for previous couple of years. That's why the municipality decided to develop project of new industrial zone in western part of the city neighbouring the regenerated former military area.

The access to the zone was realised due to the help of the European pre-structural funds. Currently the area of 10 hectares is offered to find new investors. The zone is fully utilized and enables easy start for



investors. Having in mind that the choice of proper investors is the key for bringing new jobs to Domažlice, the municipality created the "Investor Location Principles" containing the description of basic parameters and conditions for potential investors. The zone should be used for light industrial environmental friendly projects without heavy logistics.

The very first client to the zone is the German company proHeg, supplier of table cutlery, cookware, tableware and kitchen cutlery, which is going to erect new production plant.

Basic facts about the industrial zone

Developer of the site: City of Domažlice Total area of the zone: 10 hectares Expected number of new jobs: 500 Recommended activities: light industry Distance from Pilsen: 57 km

For more information about project take a look at http://www.domazlice.info/pro-investory/rozvojovazona-za-kasarnami/ or contact Petr Vondras (Petr. Vondras@mesto-domazlice.cz).

Reasons to Invest in the Pilsen Region

Location

Human Resources

Conditions for Investors

Experience

Other Conditions

Světovar _____

Brownfields in the Pilsen Region



Světovar has the potential to become a model for the revitalization of a former industrial site into a new thriving district.

The city is working intensively on a project to redevelop the entire site and renovate the architecturally significant buildings in its central part for public purposes. It is also seeking partnerships with private investors, primarily to construct apartment buildings and office premises for services and enterprises in this locality.

Ownership: Under a government decision made in 2004, ownership of the entire site is gradually being transferred to the city. Half of the site has already been physically transferred. The remaining half is waiting for the Ministry of Defence to sign the relevant contract.



Total area is 5.16 hectares.

Planned capacity of premises is 14,000 m² for housing (various types), 11,000 m² for administrative and commercial centre, 2,500 m² for leisure and sports centre and 11,000 m² for multi-storey car park.

Benefits of locality

- · investors in the site will find a high-class working environment and high-quality housing, as well as a wide range of restaurants, coffee bars and other facilities for relaxing and doing business close to
- the site provides a superb base for living and doing business in one of the most attractive districts of Pilsen
- design work for the reconstruction of the site and related infrastructure is currently ongoing
- the zone is easily accessed from the D5 motorway, via the city road network and by public transport

For more information about project contact Petr Pelcl (pelclp@plzen.eu).

Reasons to Develop Brownfields in the Pilsen Region

Location

Conditions for Investors

Public Support

Human Resources in the Pilsen Region

Human Resources and Economics

Employment and human resources are generally taken for key issue of development potential of the Pilsen Region. The population of around 550 thousand lived within the total area of 7 561 km² in 2005, so the population of more than 5 % of the Czech population lives in the area nearly 10 % of total area of the Czech Republic. The number of registered jobs is slightly over 250 thousand, the higher concentration of job opportunities is in the regional capital (the City of Pilsen) which is a hub for workers from wider agglomeration - districts Pilsen-South, Pilsen-North, Rokycany. The above mentioned area is significant with relatively low unemployment (4-5%).

The structure of unemployment differs from the remaining regions of the Czech Republic. The industrial sector had the lowest decrease within all regions in the Czech Republic after the economical transformation in 90's, some districts even registered slight increase. There exist evidences that the region is still very attractive for location of industrial investments. The sector of services, however, still has weaker position and this situation can bring the predisposition for future growth; the crucial fact is the development of further education system in the Pilsen Region.

In terms of unemployment the Pilsen Region belongs to economically strong regions comparable with South Bohemian Region, the partner in NUTS II region; the only better performance in employment is played in Prague and Central Bohemian Region. The unemployment even decreased under 6 % this year, this positive trend makes pressure to higher flexibility of labour and life-long learning.

The topical trend in the population is the growing number of people with secondary education level. The university level education, however, has not followed so optimistic trend. The national policy of last years supported especially the university education, simultaneously the pressure to increasing of grammar school students is evident. The logical consequence is the stagnation of interest to study some technical study programmes in training colleges.

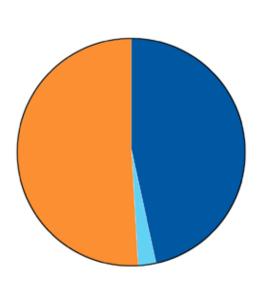
Macro-economic Statistics

Rate of unemployment in the Pilsen

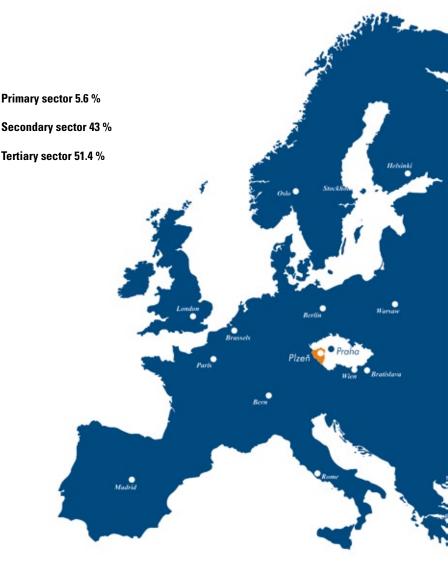
Average wages in the Pilsen Region:

GDP per head in current prices in the

Structure of employees in the Pilsen Region (in 3rd quarter-year 2006)



Resource: Czech Statistical Office



News







• The biggest invest fair in Central and Eastern Europe will come to Brno (Czech Republic) in spring 2007. URBIS INVEST will take place from 17th to 21st April 2007. Regions, cities and private firms from the Czech Republic, Slovakia and other countries of Central and Eastern Europe present their industrial and development zones there. A lot of investors, developers and businessmen from all over the world visit this fair each year to make some contracts in the future. The Pilsen Region will be also among the exhibitors of this prestigious fair. For more information take a look at www.bvv. cz/urbisinvest-gb.



- Let's accept the invitation to the real fair named REAL VIENNA that will take place in Austria in May 2007. From 23rd to 25th May 2007 you can visit fairground MessezentrumWienNeu in Vienna to see also presentations from Central and Eastern Europe. In 2006 there were more than 200 exhibitors from 21 East-European and Central-European countries. For more information také a look at www.realvienna.com/en/index.html. In case that you decide to go to Austria in this time, please won't forget to see the Pilsen Region stall.
- The Investment and Business Development Agency Czechlnvest together with the Pilsen Region initiated the study
 of key brownfields location in the region. The inventory of more than 200 brownfields locations was collected by
 the Regional Development Agency of the Pilsen Region, more detailed information has been processed for selected
 promising locations. More information about new national strategy to support the regeneration of brownfieds can be
 found on www.bfic.cz.

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